

Yield Giants

Conservative Plus AMC

Smart Investment for Smart Investors

Conservative investment solutions in niche sectors, embedded within a portfolio for asset protection, offering attractive returns without the volatility of traditional financial markets.

Conservative Plus AMC

The investment strategy of the Conservative Plus AMC aims to optimize medium- to long-term returns through a diversified niche portfolio of income-generating instruments. The selected investments combine exceptional investor protection with low correlation to traditional markets, a proven track record, and consistent, above-average returns.

Why Conservative Plus AMC

Geopolitical disruptions and heightened uncertainty across global financial markets have increased demand for crisis-resilient investments that offer stable returns, low risk, and minimal correlation to traditional asset classes. TIM Conservative Plus AMC meets all these criteria—providing a highly attractive investment opportunity for portfolio diversification and capital preservation.

Investment Case

The investment case of the Conservative Plus AMC currently includes 4 niche strategies, which are represented through third-party products. The 4 strategies are:



Litigation
Finance/Funding: UK
Litigation Funding



Real Estate: London
Property
Development



Insurance Linked
Securities (ILS): US-
Life Settlements



Private Debt: Global
Trade Finance

UK Litigation Funding

The litigation funding market in Europe is projected to reach nearly USD 3.7 billion by 2025 (with approximately USD 18 billion globally). Within Europe, the United Kingdom represents the largest individual market in Europe, with an annual investment potential of USD 1 billion. The focus is on building a diversified portfolio of litigation funding loans, with particular emphasis on cases related to car leasing, corporate lending in the energy sector, and irresponsible lending practices (among others).

London Property Development

London has long been considered a safe haven for real estate investments and the city's unique characteristics ensure its enduring popularity and global appeal. This appeal stems from a unique blend of language, geography, history and architecture and the city is well-placed to capitalise on the shift to the "new economy" and the implementation of AI. London house prices have quadrupled in the last 22 years. The strategy is focusing on the finer areas of the UK's capital city where the demand for residential property and the residential market has consistently performed exceedingly well.

US-Life Settlements

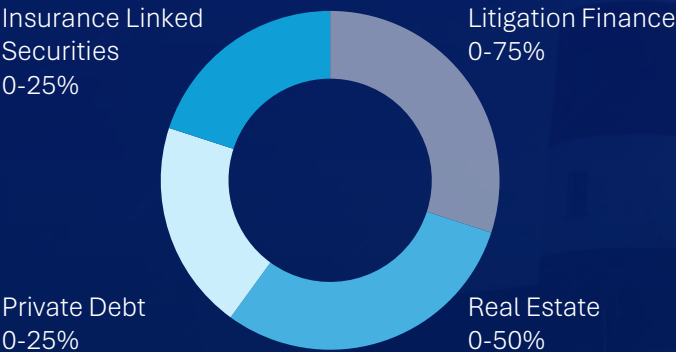
The U.S. life insurance market recorded a total volume of approximately \$1.46 trillion in 2024, with a growth rate of about 5.2% per year. The life insurance policies sold on the U.S. secondary market had a total face value of \$4.67 billion (latest available figures as of 2023). The strategy is to purchase U.S. life insurance policies institutionally through a highly regulated secondary market, where they have been sold by the original owner at a discount to their future, predetermined payout value. The advantage of Life Settlements lies in knowing exactly how much profit will be made prior to purchasing the assets. This enables stable and predictable investment returns, even in challenging economic conditions.

Global Trade Finance

The global trade finance market was estimated to be around \$9.7 trillion in 2024 and is expected to grow at an average annual growth rate of 3.1% between 2025 and 2034. Trade finance plays a critical role in international trade by providing financial products and services that facilitate cross-border transactions. According to the World Bank, approximately 80 to 90% of global trade relies on trade finance. The strategy focuses on shorter-term opportunities in commodity-based and general trade finance, with an emphasis on transactions that offer a high level of security and liquidity considered adequate.

The investment products representing the four strategies have built a strong track record over the years, consistently achieving positive returns on a monthly basis. The expected return ranges from 6-12% p.a., with an estimated return of 9% p.a. at the TIM Conservative Plus AMC level.

Composition of the Conservative Plus AMC



Key Facts

Geographic Focus	World
Investment Theme(s)	UK litigation Finance London Property Development US-Life Settlements Global Trade Finance
ISIN/Valor	CH143511475 /435114751
Yield/Return	Expected yield of 9%+ p.a.
Duration	Open End
Listing	No
Currency	CHF
Minimum Investment	CHF 10'000
Issuer/Administrator	CapStone Securities PCC Limited, Guernsey
Annual Fee	max. 1% p.a.
Up-Front Commission	Up to 3%
Bid/Ask Spread/Agio	n/a
Primary/Secondary Market Orders	
Estimated Volatility:	2 - 5%
Estimated Sharpe Ratio	3
Estimated Correlation	0.21

Further Information

You can find more information as well as the final terms for the presented products at www.tim-group.swiss/products The information provided in this document is intended solely as a supplement to the final terms and does not relieve the potential investor from reviewing the final terms. The following QR code will take you directly to the product page.



Product Suitability

The Conservative Plus AMC is well-suited for conservative and security-oriented investors who are looking for: A crisis-resilient investment in a niche market, Stable and predictable returns, Low product risk combined with low volatility and low correlation to traditional asset classes.

Risks

The Conservative Plus AMC is a structured product that carries counterparty risk. It may hold up to a maximum of 30% in cash, although the cash allocation is generally kept as low as possible. The structured product is not a collective investment scheme as defined by the Swiss Collective Investment Schemes Act (CISA) and is not subject to approval or supervision by the Swiss Financial Market Supervisory Authority (FINMA).

Listing

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Disclaimer

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